
Agendi: Climate & Sustainability Solutions

Introduction

2026

agendi

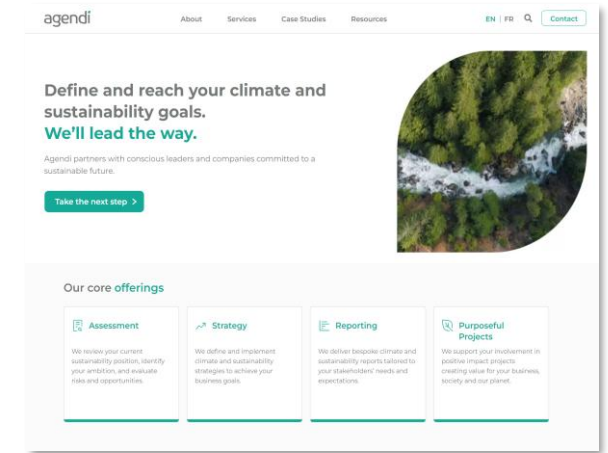
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- 1 **Introduction to Agendi and team**
 - 2 **Services overview**
 - 3 **Agendi differentiators and approach**
 - 4 **CDP service offering**

We are a specialist climate and sustainability consulting firm serving large (Fortune 500) organizations on ESG topics

Agendi provides an industry leading and innovative approach to sustainability consultancy.

We have extensive experience and proven success across climate strategy, carbon markets, emissions accounting, and stakeholder engagement

- 200+ clients
- Focus on international companies with HQ in North America, the UK & EU
- Established 2016
- CEO and founder has 20+ years experience in ESG and climate advisory in addition to an academic background in carbon markets
- Agendi's team of consultants are best in class with extensive experience serving clients' ESG and sustainability needs. The Agendi team is unique in our vast sector and subject matter expertise, ensuring clients receive tailored solutions and making us stand out among our peers.



agendi.co

Agendi's accreditations and commitments are in line with our mission:



B-Corp certified company



CDP accredited partner



Targets approved in 2021



Certified individuals in London and California



Ecovadis training partner



Green-e certified



Friend of EFRAG – ESRS standards



Member of the UN Global Compact

Agendi provides a full-service offering of climate and sustainability solutions – we support planning, action and disclosure across environmental, social and governance topics



Capacity Development

- Assess leadership capabilities and governance
- Deliver tailored training and development sessions
- Conduct horizon scanning and analyze trends' impacts on business outlook

Understanding Impact

- Benchmark against competitors and industry best practice
- Calculate GHG inventories (scopes 1, 2 & 3)
- Evaluate water stewardship, waste practices, and biodiversity exposure
- Define and assess social metrics and programs
- Assess climate risks and management strategies
- Identify and prioritize sustainability product & service opportunities



Strategic Planning & Integrated Solutions

- Define sustainability strategies, plan governance and shape policies
- Lead ESG materiality assessments
- Set ESG targets and commitments and design actionable transition plans
- Challenge environmental plans / due diligence
- Develop sustainable finance strategies



Enabling Action & Innovation

- Implement credible net-zero and emission reduction plans
- Define resilience and adaptation plans
- Manage supplier engagement programs
- Develop renewable energy strategies
- Implement internal carbon pricing
- Select and integrate technology solutions



Reporting & Disclosure Leadership

- Plan regulatory compliance
- Lead planning and drafting of ESG reporting
- Optimize ESG ratings, including co-drafting and auditing
- Report nature-related impacts, risks, dependencies and opportunities
- Track and report DE&I data



Agendi's leadership comprises multidisciplinary experts across sustainability and climate-related fields

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Agendi provides an industry leading and innovative approach to sustainability consultancy.



Arnaud Brohé

CEO – New York

PhD Environmental Studies
M.S. Environmental Management
M.S. Management & Finance
M.A. Political Science & IntRelations

- Recognized expert in carbon markets and emissions strategy
- Industry leader in sustainability consultancy services
- Author of three books and six peer-reviewed academic papers on carbon management



Helena Walsh

Managing Partner – London

M.S. Climate Change, Management & Finance
B.S. Engineering (major: sustainable energy systems)
B.S. Computer Science

- Business strategist and service development lead
- Team lead on scenario analysis, transition planning and climate-related disclosures
- Engineering design expertise in renewable technologies and procurement methods



Valerie Van den Keybus

Chief Strategy Officer

M.A. Communication & Media Studies
M.A Strategic communication
Postgrad. Bus. Admin. & Gen. Mgt.

- Background in corporate communication, business innovation and growth strategy
- Experience with partnership building, stakeholder/client engagement, and business development
- Dedicated to driving client success through project management, and execution excellence.

We differentiate ourselves through deep sustainability expertise, agile and personalised service, transparent tailored solutions, and overall cost efficiency

Agendi differentiators:



Broad industry expertise

- Deep specialist focus on climate and sustainability
- Extensive experience across sectors, geographies and maturity levels
- Proven track record supporting global corporates, financial institutions and complex value chains



Data-driven approach

- Broad ESG/GHG platform experience and integration capabilities
- Technology-agnostic approach aligned to client-preferred / best-fit partner solutions



Transparency & accountability

- Full transparency is delivered for all calculations, models, and methodologies
- Evidence-based recommendations trusted by auditors, investors and regulators



Multidisciplinary, agile teams

- Multidisciplinary and agile teams combining scientific, regulatory, financial and operational expertise



Client-centric personalized approach

- Personalized client relationships (with direct senior involvement) and tailored project solutions to unique client requirements
- Client satisfaction is measured at key project intervals to ensure the highest quality deliverables



Innovation and flexibility

- Forward-looking advisory informed by regulatory horizon scanning and best practices
- Flexible methodologies that evolve with standards - avoiding lock-in

We position ourselves as a trusted sustainability advisor

We combine deep technical expertise, independent thinking, and a senior-led delivery model that prioritises price efficiency, clarity, quality, and long-term partnerships

Agendi has supported 50+ clients with the preparation and optimization of their CDP responses, providing prioritized recommendations based on our proprietary audit tool

Agendi supports the completion and optimization of your CDP response

- Agendi has developed a proprietary CDP audit tool to identify short-term score optimization opportunities and longer-term improvement areas.
- We support your YoY score progression and preparation for regulatory disclosures

Agendi is a CDP accredited provider



We deliver a clear CDP audit process:



- Agendi's expert team systematically reviews your draft response against the CDP scoring criteria
- A traffic light system is used to signal the effort in optimizing the draft response to reach full points
- Agendi provides recommendations for prioritized actions based on the initial audit results as well as peers' and leaders' benchmarking
- Agendi simulates your expected CDP score and presents priority areas to support short and longer-term climate action



Illustrations from Agendi's audit tool:

For illustrative purposes only

Module	Scoring Category	Cf	Disclosure		Assessment		Management		Leadership		Essential Criteria?
			Client	Max	Client	Max	Client	Max	Client	Max	
Introduction	Not scored	1.1	0	0	0	0	0	0	0	0	No
		1.2	0	0	0	0	0	0	0	0	No
	Context	1.3	0	0	0	0	0	0	0	0	No
		1.4	0	0	1	1	1	1	1	1	No
	Not scored	1.4.1	0	0	0	0	0	0	0	0	No
		1.5	2	2	1	1	1	1	1	1	No
Dependencies, Impacts, Risks and Opportunities	Not scored	1.6	0	0	0	0	0	0	0	0	No
		1.7	0	0	0	0	0	0	0	0	No
	1.24	1.24	4	5	2	2	2	2	2	2	No
		2.1	3	3	3	3	3	3	3	3	No
	2.2	2.2	3	3	3	3	1	1	1	1	0
		2.2.1	3	4	3	3	3	3	3	3	0
2.2.2	2.2.2	3	3	0	4	2	4	4	4	4	Autonomous and Management
	2.2.7	3	3	1	1	1	1	1	1	0	
2.4	3	4	3	3	1	1	1	1	1	0	

- Scoring not applicable
- Full points
- Easy fix (better language)
- Medium fix (increase disclosure)
- Further investigation (stronger action required and/or not possible for 2026)

Estimated current 2026 Score: X

Potential Score:
(by addressing easy fix items) Y

We tailor our pricing to your specific needs and level of support required for questionnaire completion and score optimisation

Agendi's support options



	Option A: Audit review / score simulation	Option B: Quantitative drafting and audit	Option C: Collaborative drafting and audit	Option D: Comprehensive lead of drafting + audit
Suitable for:	Clients who draft their CDP in-house and are looking for an audit review on completeness and gap analysis to optimise score	Clients familiar with the CDP process and confident to lead the drafting of qualitative disclosures and are seeking external support to undertake a gap analysis and score optimisation	Clients seeking a co-drafting approach requiring increased support for qualitative responses via a collaborative co-drafting schedule and wanting to optimise their response	Clients seeking a hands-off approach to CDP with Agendi taking the full lead on questionnaire completion and score optimisation
Audit and score simulation + optimisation:	✓	✓	✓	✓
Drafting level:	- No drafting	+ Quantitative emissions data	++ Co-drafting of full questionnaire	++++ Agendi lead on questionnaire completion

Arnaud Brohé

CEO

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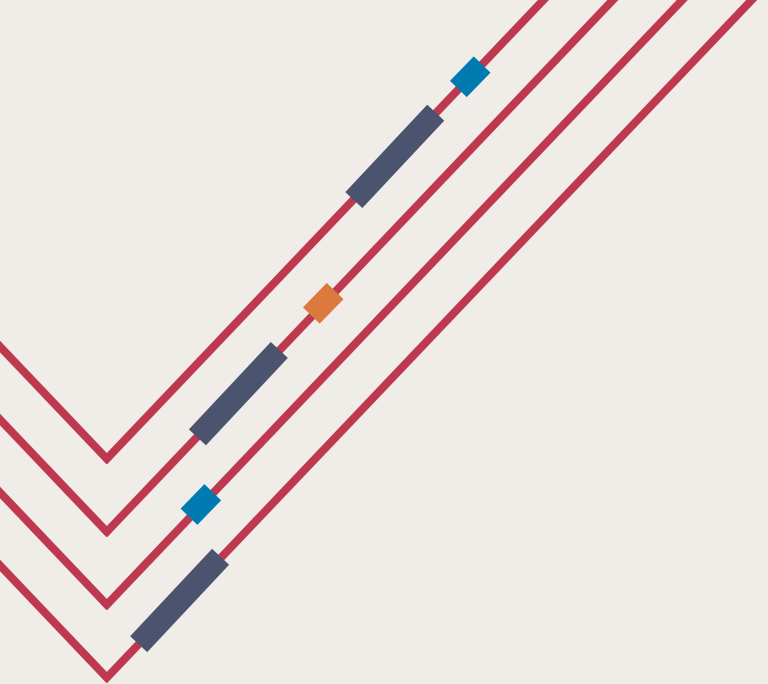
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SUSTAINABILTY ASSURANCE

Assurance Offerings

INTRODUCTION

atveris 



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05 **Assurance standards**

Atveris is a specialist sustainability assurance firm founded by emissions accounting experts

Expert-led independent assurance

- Founded by emissions accounting and sustainability specialists
 - Global delivery capability
 - Atveris - an anagram of veritas - reflects our commitment to truth and integrity
- ✓ Independent & technically rigorous
 - ✓ Built on robust methodologies and recognised standards
 - ✓ Clear, defensible outcomes and action plans

“We take a data-driven, technology-forward approach to assurance, enabling precise, scalable assurance built for change”



Helena Walsh
Director

Our assurance services



Sustainability & ESG KPIs



Voluntary reporting



Regulatory reporting

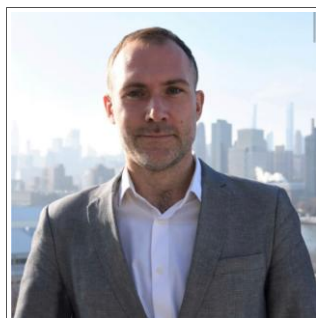


Readiness & pre-assurance



Product & value chain claims

The Atveris team brings deep emissions expertise and assurance capabilities

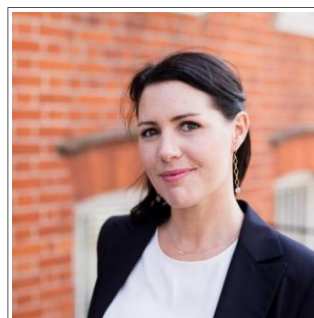


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Director

GHG accounting and carbon market expert

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Helena Walsh

Director

Climate strategy and sustainability systems expert

M.S. Climate Change, Management & Finance
B.S. Engineering (sustainable energy systems)
B.S. Computer Science



Victoria Tetzlaff

Lead Assurance Manager

Sustainability reporting and ESG performance specialist

MBA Business Administration & Management
BSc. Economics & Business Sciences
CFA ESG Investing



Atveris delivers independent assurance and pre-assurance readiness plans across sustainability topics



Sustainability & ESG KPIs

- GHG emissions
- Water metrics
- Waste metrics
- Social metrics



Voluntary reporting

- Sustainability reports
- CDP
- Climate-related risk reports
- Investor disclosures



Regulatory reporting

- EU regulations
- Country-level ISSB adoption
- California regulations



Readiness & pre-assurance

- Gap reviews
- Controls assessment
- Action plans



Product & value chain claims

- Product footprints
- LCA
- Claims verification


We provide independent, standards-aligned assurance delivering reliable, transparent and clear findings


- **Independence** We deliver objective, conflict-evaluated assurance and professional judgement
- **Standards-based** Our work is performed in line with recognised international assurance standards
- **Evidence-led** Conclusions and recommendations delivered are supported by structured testing and documented evidence
- **Security and confidentiality** Robust controls to protect client information and sensitive data
- **Quality and oversight** Independent review and quality control applied to all engagements
- **Transparency** Clear scope, communication of findings and reporting
- **Technical expertise** Experienced sustainability and assurance specialists on every engagement





Atveris and Agendi operate as distinct legal entities with defined governance and controls

Independence controls and safeguards are in place when working with Agendi

-  **Distinct legal entities with separate mandates**

Advisory services and implementation support are delivered by Agendi, with Atveris solely responsible for independent assurance engagements
-  **Conflict assessment for all engagements**

Formal conflict-of-interest assessments, relationship reviews, and engagement acceptance procedures are completed prior to undertaking any assurance engagement
-  **Engagement boundary**

Independent teams with a clear division of responsibilities, supported by formal information barriers, confidentiality obligations, and robust information security controls governing data access and information flow
-  **Standards, training & CPD**

Team members undertake ongoing training and continuing professional development to maintain assurance competence and professional judgment, managed independently of Agendi to preserve objectivity

Atveris team allows for a flexible finalisation period to ensure assurance provided at the agreed deadline

01. Project scoping and kick-off

- Confirm roles, data requirements responsibilities, timeline
- Validate materiality threshold and organisational and operational boundaries

02. Methodology review

- Walk-through key assumptions, inputs, emission factors and methodology

03. Verifier evaluation

- Perform risk-based assessment of material sources
- Evaluate GHG data controls
- Test activity data, assumptions, estimations, methodology and evidence
- Undertake site visits where applicable
- Conduct tracing and retracing to source documents
- Perform analytical benchmarking and completeness checks

04. Findings and resolution

- Document information and findings
- Engage with client to communicate any issues
- Report findings and control gaps and present required actions and finalise conclusions

05. Independent opinion

- Independent technical review of evidence and conclusions
- Issue assurance opinion



- ◆ **Sustainability assurance standards**



ISO standard 14064-3 is the primary assurance framework for GHG Audits

Purpose: Defines requirements, principles, and guidance for verification and validation of GHG statements

Use cases: Organisation-level, project-level and product-level GHG statements

Engagement type:

- Limited and reasonable assurance
- Verification (historical data) and Validation (future projection) of data

Core principles:

- Independence & Impartiality
- Competence
- Professional judgement & skepticism
- Materiality
- Risk-based approach



ISO 14064-3:2019 

Greenhouse gases
Part 3: Specification with guidance for the verification and validation of greenhouse gas statements

Published (Edition 2, 2019)
This publication was last reviewed and confirmed in 2024. Therefore this version remains current.

Source: [ISO](https://www.iso.org/standard/68811.html)

ISSA 5000 is IAASB's new standard for sustainability-specific assurance (replaces ISA 3000 and ISAE 3410)

Purpose: Global baseline for sustainability assurance engagement, effective for periods beginning on or after Dec 15, 2026, with earlier application permitted

Use cases: Assurance of various sustainability topics and frameworks, including:

- CSRD/ESRS assurance
- Broad ESG disclosures and corporate sustainability performance KPIs (replacing ISAE 3000)
- GHG emissions (replacing ISAE 3410)

Engagement type:

- Limited and reasonable assurance
- Assertion-based assurance engagement over all types of sustainability information

Reporting requirements:

- Assurance topics
- Level of assurance
- Applicability criteria
- Summary of procedures performed
- Conclusion



Source: [IAASB ISSA 5000](#)

ISAE 3000 (Revised) remains in effect until 15th Dec 2026 to be replaced by ISSA 500

Purpose: General framework for assurance engagement on all non-financial information

Applicability: ISAE 3000 will remain in effect for assurance of sustainability information until ISSA 5000 takes effect on 15 December 2026

Use cases:

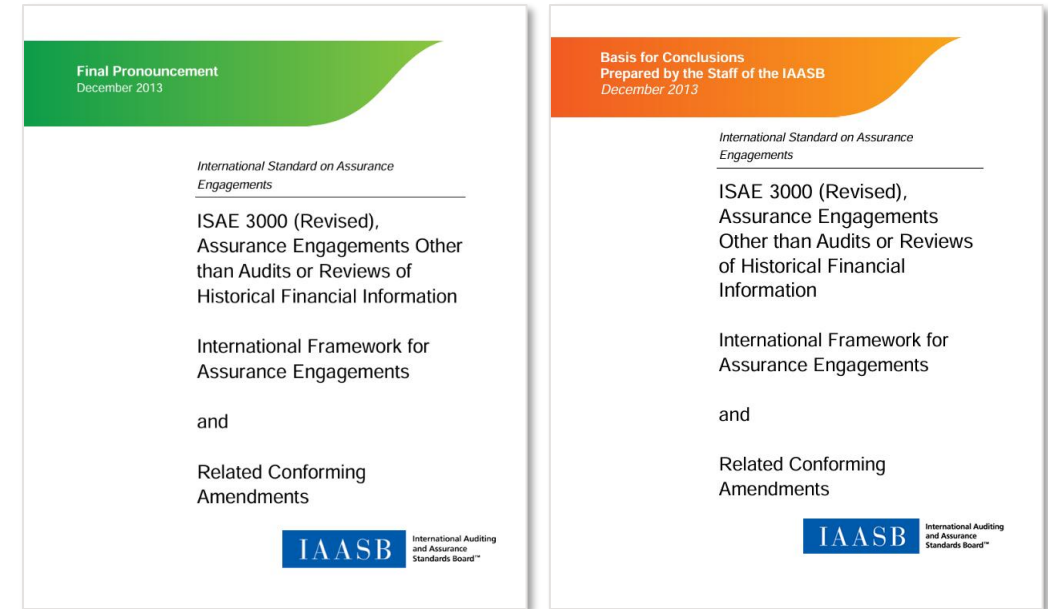
- Voluntary sustainability / ESG framework assurance
- ESG metrics and KPIs, sustainability reports
- Governance and compliance disclosures, internal controls

Engagement type:

- Limited and reasonable assurance
- Can support direct reporting / assertion-based engagements

Key steps:

- Planning and risk assessment
- Evidence gathering and testing
- Criteria-based evaluation
- Documentation of procedures and findings



Source: IAASB ISAE 3000 (revised) [final procurement](#), [basis for conclusions](#)

ISAE 3410 tailored to emissions will also be replaced by ISSA 5000 from Dec 15 2026

Purpose: Topic-specific assurance standard under the umbrella of ISAE 3000 providing requirements and guidance specific to engagement on GHG statements

Applicability: ISAE 3410 will be withdrawn with effect from Dec 15, 2026, the effective date of ISSA 5000

Use cases:

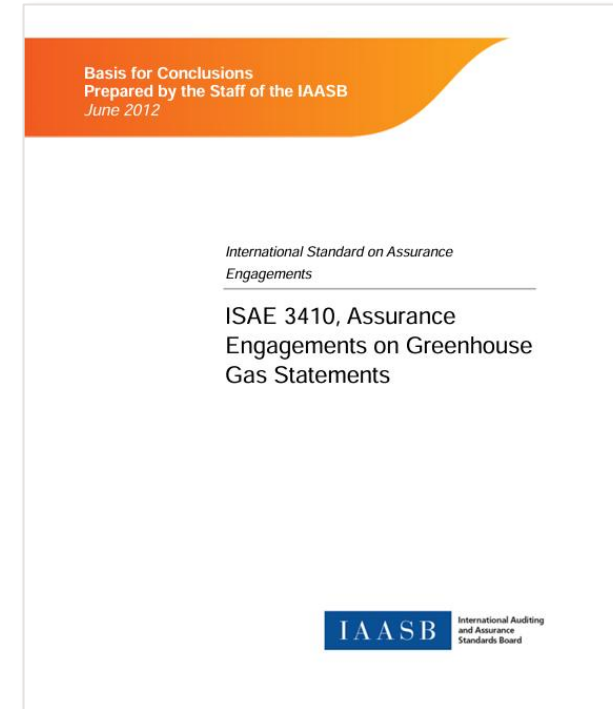
- Corporate GHG emissions assurance
- Mandatory emissions reporting schemes
- Assurance of ESG reporting where GHG is material

Engagement type:

- Limited and reasonable assurance
- Assertion-based engagement allowed

Reporting requirements:

- GHG statement scope, boundaries, control
- Criteria used
- Methodology & summary of procedures performed
- Assurance conclusion
- Any material misstatements or qualifications



Source: [IAASB ISAE 3410](#)

CDP CDP incorporates third-party verification in its scoring with defined requirements

Purpose: Defines requirements for verification of CDP-reported environmental data, particularly GHG emissions

Verification requirements:

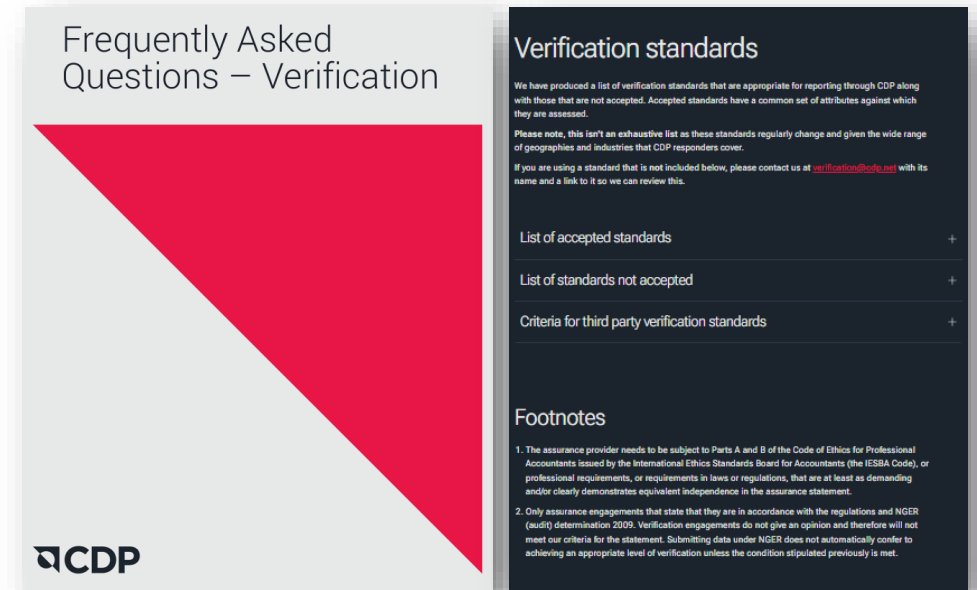
- Independent third-party verification
- Use of a CDP-accepted verification standard
- Clear assurance statement and supporting evidence

Verification Standards:

- CDP does not differentiate between accepted standards if criteria are met
- Accepted standard examples: ISAE 3000, ISAE 3410, ISO 14064-3, ISSA 5000

Assurance Level:

- CDP does not distinguish between limited and reasonable assurance in scoring
- Both levels are accepted
- CDP will continue reviewing this approach



Source: [FAQs](#), [CDP verification page](#)



Continue the conversation

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